170 · PATER HOUSE · PSAILA STREET · B'KARA · BKR 9077 · MALTA

Tel (+356) 21 490 700 www.computime.com.mt · info@computime.com.mt Company Reg. No. C 74592



COMPANY ANNOUNCEMENT

COMPUTIME HOLDINGS P.L.C.

Announcement of Admission to Listing

| Date of Announcement | 6 January 2025 |
|----------------------|----------------|
| Reference | 01/2025 |

This is a company announcement made by Computime Holdings p.l.c. (C 74592) (the "Company") in compliance with the Capital Market Rules issued by the Malta Financial Services Authority.

QUOTE

The Board of Directors of the Company refers to the offer of up to 22,987,600 ordinary shares of a nominal value of €0.10 each ("Offer Shares") at an offer price of €0.45 per ordinary share ("Share Offer") forming the subject of the prospectus issued by the Company and approved by the Malta Financial Services Authority, dated 31st October 2024 (the "Prospectus").

Further to the notice of basis of acceptance issued by the Company on 19 December 2024 (available on the Company's website), the Company is hereby pleased to announce that the ordinary shares of the Company (including the Offer Shares) have been admitted to the Official List of the Malta Stock Exchange with effect from today the 6th January 2025. Trading is expected to commence as from tomorrow, the 7th January 2025.

The Board of Directors of the Company would like to thank the investing public for the support shown in this Share Offer.

UNQUOTE

By order of the Board.

Dr Malcolm FalzonCompany Secretary