

NOTICE OF BASIS OF ACCEPTANCE

DATED 19 DECEMBER 2024

Computime Holdings p.l.c. (the “**Company**”) is pleased to announce the basis of acceptance in respect of the offer of up to 22,987,600 ordinary shares of a nominal value of €0.10 each (“**Offer Shares**”) at an offer price of €0.45 (“**Offer Price**”) per ordinary share (the “**Share Offer**”) forming the subject of the prospectus issued by the Company and approved by the Malta Financial Services Authority, dated 31 October 2024 (the “**Prospectus**”).

The offer period in respect of the Share Offer closed on 16 December 2024 in accordance with the Extension Notice published by the Company on 28 November 2024.

The Company received applications for a total amount of 3,828,296 Offer Shares from institutional investors and other investors pursuant to the placement agreements entered into with the selling shareholders and the Company, and said amount has been allocated to said institutional investors and other investors in full in accordance with the terms of the Prospectus.

Applications for a total amount of 3,682,400 Offer Shares were also received from Authorised Financial Intermediaries participating in the Intermediaries’ Offer. In line with the allocation policy disclosed in the Prospectus, the Company has allocated said amount of 3,682,400 Offer Shares as follows:

- (a) the amount of 930,200 Offer Shares has been allocated to Preferred Applicants in full in accordance with the terms of the Prospectus;
- (b) the remaining amount of 2,752,200 Offer Shares has been allocated to Applicants that are not Preferred Applicants in full in accordance with the terms of the Prospectus, at the Offer Price.

The ordinary shares of the Company (including the Offer Shares) are expected to be admitted to the Official List of the Malta Stock Exchange on 6 January 2025 and trading is expected to commence from 7 January 2025.

The Company would like to thank the investing public for the support shown in this Share Offer.

By order of the Board of Directors